

## Wichita Falls, TX

Advanced industries employ

**4,220**

full-time workers. (2013)

These direct jobs supports an additional

**3,380**

indirect jobs in other industries in the region.

Advanced industries produce

**\$1.6**

billion dollars in output in the region.  
(2013, 2005 Chained)

Advanced industries pay, on average

**\$66,640**

dollars per year (2013).

Advanced industries directly account for

**6.5%**

of all jobs in the region.

This employment share is

**#124**

among all small metros.

This accounts for

**24.8%**

of all output in the region (2013).

This compares to average pay of

**\$37,290**

for all industries (2013).

Advanced industry annual average growth, 2010-2013

**JOBS**

1.8%

2.7%

**OUTPUT**

7.3%

3.8%

Wichita Falls, TX

U.S.

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### What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

### Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

### For More Information

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### DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

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## Twenty-Five Largest Advanced Industries (2013)

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2013)	Industry Location Quotient (LQ) † 2013	Industry Share of Total Advanced Industries Employment (2013)	Industry Employment Annual Growth 2010-2013	Industry Share of Total Advanced Industries Output (2013)	Industry Output Annual Growth 2010-2013
3364	Aircraft Products & Parts	1,180	5.14	27.9%	5.1%	13.6%	12.6%
2111	Oil & Gas Extraction	750	8.25	17.8%	3.5%	51.1%	7.5%
5172	Wireless Telecom Carriers	420	5.98	10.0%	-7.0%	6.7%	-2.8%
5413	Architecture & Engineering	380	0.61	9.0%	3.5%	3.7%	3.8%
3363	Motor Vehicle Parts	160	0.70	3.9%	7.3%	2.9%	24.3%
3315	Foundries	130	2.19	3.0%	8.7%	1.2%	17.5%
2211	Power Generation & Supply	110	0.62	2.7%	-2.0%	5.2%	7.1%
3271	Clay Product and Refractory Manufacturing	110	6.03	2.6%	-5.0%	0.7%	-0.5%
3361	Motor Vehicles	90	1.07	2.2%	4.3%	1.7%	20.0%
3336	Engine & Power Equipment	90	1.88	2.1%	4.6%	1.6%	12.0%
3331	Agri., Constr., Mining Machinery	90	0.74	2.0%	1.6%	1.2%	7.9%
5416	Management Consulting	80	0.15	1.9%	-16.1%	0.9%	-16.2%
3391	Medical Equipment & Supplies	80	0.54	1.8%	15.0%	0.5%	13.0%
3362	Motor Vehicle Body & Trailers	60	0.88	1.3%	8.6%	0.8%	20.6%
3344	Semiconductors	50	0.30	1.2%	9.1%	0.8%	11.9%
3339	General Purpose Machinery	50	0.43	1.2%	6.0%	0.6%	12.1%
3353	Electrical Equipment	50	0.71	1.1%	1.5%	0.4%	-0.8%
5179	Other telecommunications	50	1.18	1.1%	29.9%	0.8%	31.6%
5152	Cable and Other Subscription Programming	30	0.97	0.8%	-10.7%	0.5%	3.5%
6215	Medical and Diagnostic Laboratories	30	0.28	0.8%	2.2%	0.2%	2.7%
3332	Industrial Machinery	30	0.55	0.6%	5.5%	0.3%	10.2%
3259	Misc. Chemicals	30	0.65	0.6%	-2.5%	0.9%	-3.2%
5415	Computer Systems Design	20	0.03	0.6%	-16.3%	0.3%	-13.8%
3342	Communications Equipment	20	0.50	0.5%	10.6%	0.4%	13.8%
3365	Railroad Rolling Stock Manufacturing	20	2.07	0.5%	6.6%	0.2%	13.6%
Advanced industries manufacturing		2,320	0.92	54.8%	4.6%	30.1%	11.9%
Advanced industries energy		860	2.95	20.4%	2.7%	56.2%	7.5%
Advanced industries services		1,050	0.37	24.7%	-4.1%	13.6%	-1.4%
<b>ADVANCED INDUSTRIES TOTAL</b>		<b>4,220</b>	<b>0.75</b>	<b>100.0%</b>	<b>1.8%</b>	<b>100.0%</b>	<b>7.3%</b>

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.